



EXIT STAGE RIGHT[®] >>>

Get Your Affairs in Order[™]

JEANNE K. SMITH

Speaker • Professional Organizer • Author
Expert in Estate Organization



TESTIMONIALS

"As a speaker at a recent estate planning seminar, Jeanne delivered a powerful message. Her story should serve as a wake-up call for each of us."
Marie Wiseman, Comerica Bank

"Jeanne, you did a marvelous job of mixing practical information with humor and style. The crowd lapped up every morsel of information, leaving us inspired to help our clients overcome their procrastination issues."

Todd Flesner, Stern Mortgage Company & President, Financial Planning Forum, Inc.

"Our senior clients love working with Jeanne. She is warm, caring, and very professional!"
Diana M. Saidin, V.P. and Trust Officer Borel Private Bank and Trust Company

"I was a poster boy for the undisciplined and unorganized. Jeanne taught me principles and techniques that bring balance into my schedule (and my life)."
Gabe Guterres, Funny Book Promotions

Do your clients procrastinate until the very last minute, and then expect you to perform miracles?

When dealing with the elder population and their adult children, do you find that they do not understand each other's needs? Or even seem to speak the same language?

Would you like to control your time and schedule, instead of responding to client emergencies, so often created by their lack of planning ahead?

PRESENTATIONS

"And one more thing before I go ... Practical insights and solutions to help your clients overcome procrastination and get their affairs in order, NOW!"

"Auntie Em Rides Again – Understanding the needs of the Elder generation and how to talk with them in their own language."

"SOMEDAY, I'm going to get organized! Simple time, paper and clutter control techniques to find sanity in our chaotic world."

[Author: "Exit Strategies: A Plan and A Place For Your Estate Information[™]" Workbook and Software](#)

An estate is like a jigsaw puzzle! Most families do not understand the pieces that are required to prepare a complete estate plan. The results of denial, procrastination and preparation anxiety are often tragic.

Jeanne helps her clients understand and separate the emotional issues from the practical ones. She provides professionals and families with a framework, which organizes their affairs for efficient estate settlement.

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